B1 (Official Form 1)(1/08)

| United S East | | | | | Voluntary Petition | | |
|--|--|--|--------------------------------------|---|--|---|---|
| Name of Debtor (if individual, enter Last, First, A&W Pizzeria & Restaurant, Inc. | Middle): | | Name | of Joint De | ebtor (Spouse |) (Last, First | , Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Tony's Ristorante & Pizzeria | | | | | used by the I maiden, and | | in the last 8 years): |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 13-4260225 | yer I.D. (ITIN) No | o./Complete El | IN Last f | our digits o | | Individual- | Taxpayer I.D. (ITIN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, and State): 1712 Veterans Memorial Hwy Islandia, NY ZIP Code | | | | Address of | Joint Debtor | (No. and St | reet, City, and State): ZIP Code |
| County of Residence or of the Principal Place of | Business: | 11749 | Count | y of Reside | ence or of the | Principal Pla | ace of Business: |
| Suffolk Mailing Address of Debtor (if different from stre | eet address): | | Mailir | ng Address | of Joint Debt | or (if differe | nt from street address): |
| | | ZIP Code | - | | | | ZIP Code |
| Location of Principal Assets of Business Debtor (if different from street address above): | | terans Men , NY 11749 | norial Hy | vy | | | |
| Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Ch. Health Care Single Asset in 11 U.S.C. Railroad Stockbroker Commodity Clearing Ban Other Tax-E (Check to Under Title 2 | Real Estate as § 101 (51B) Broker ik Exempt Entity pox, if applicable | e) anization d States | defined "incurr | the 1 er 7 er 9 er 11 er 12 | Petition is Fi | business debts. / for |
| Filing Fee (Check on Full Filing Fee attached Filing Fee to be paid in installments (applicattach signed application for the court's cons is unable to pay fee except in installments. R Filing Fee waiver requested (applicable to chattach signed application for the court's cons | ble to individuals ideration certifyin tule 1006(b). See C napter 7 individual | g that the debt official Form 3A s only). Must | or Check | Debtor is a if: Debtor's a to insiders all applica A plan is Acceptance | a small busin not a small b aggregate nor s or affiliates) ble boxes: being filed w ces of the pla | usiness debto neontingent l are less than ith this petiti n were solici | s defined in 11 U.S.C. § 101(51D). or as defined in 11 U.S.C. § 101(51D). iquidated debts (excluding debts owed in \$2,190,000. |
| Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt prop there will be no funds available for distribution | erty is excluded ar | unsecured cre nd administrati | editors. | | | THIS | S SPACE IS FOR COURT USE ONLY |
| 1- 50- 100- 200- 49 99 199 999 | 1,000- 5,000 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,0 to \$10 to \$50 million | 01 \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 | \$1,000,001 \$10,000,0 to \$50 to \$50 | 01 \$50,000,001 to \$100 | \$100,000,001 to \$500 | \$500,000,001 to \$1 billion | | | |

rk-6405

B1 (Official Form 1)(1/08) Page 2

| Voluntary | Petition | Name of Debtor(s): A&W Pizzeria & Restaurant, Inc. | | | |
|--|--|--|---|--|--|
| (This page mus | t be completed and filed in every case) | AGW I IZZEIIA G NESIGUIAIII, | ino. | | |
| 1 0 | All Prior Bankruptcy Cases Filed Within Last | 8 Years (If more than two, attach add | ditional sheet) | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | | |
| Location Where Filed: | | Case Number: | Date Filed: | | |
| Pen | ding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than | one, attach additional sheet) | | |
| Name of Debto | or: | Case Number: | Date Filed: | | |
| - None - | | D. L. i. | Y 1 | | |
| District: | | Relationship: | Judge: | | |
| | Exhibit A | Ex (To be completed if debtor is an individual | hibit B whose debts are primarily consumer debts.) | | |
| forms 10K an pursuant to So and is request | eted if debtor is required to file periodic reports (e.g., dd 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) | have informed the petitioner that [he o 12, or 13 of title 11, United States Cod under each such chapter. I further certi required by 11 U.S.C. §342(b). | in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, e, and have explained the relief available fy that I delivered to the debtor the notice | | |
| ☐ Exhibit A | A is attached and made a part of this petition. | Signature of Attorney for Debtor(s) | (Date) | | |
| | | Signature of Attorney for Bestor(s) | (Dute) | | |
| | EI. | l ibit C | | | |
| | own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | | harm to public health or safety? | | |
| ☐ Exhibit I If this is a join | eted by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made and petition: Delta also completed and signed by the joint debtor is attached and signed by the joint debtor is att | a part of this petition. | separate Exhibit D.) | | |
| | Information Regardin | _ | | | |
| • | (Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for | al place of business, or principal asset | | | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | - | | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | cipal place of business or principal ass in the United States but is a defendar the interests of the parties will be serve | ets in the United States in at in an action or d in regard to the relief | | |
| | Certification by a Debtor Who Reside (Check all appl | | ty | | |
| | Landlord has a judgment against the debtor for possession | of debtor's residence. (If box checked, | complete the following.) | | |
| | (Name of landlord that obtained judgment) | | | | |
| | (Address of landlord) | | | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f | | | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | urt of any rent that would become due | e during the 30-day period | | |
| | Debtor certifies that he/she has served the Landlord with the | nis certification. (11 U.S.C. § 362(l)). | | | |

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X.

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Richard V. Kanter

Signature of Attorney for Debtor(s)

Richard V. Kanter (RK-6405)

Printed Name of Attorney for Debtor(s)

Richard V. Kanter, Attorney at Law

Firm Name

510 Broadhollow Road Suite 207 Melville, NY 11747

Address

(631) 845-1400

Telephone Number

January 12, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Antonio Cruz

Signature of Authorized Individual

Antonio Cruz

Printed Name of Authorized Individual

President

Title of Authorized Individual

January 12, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

A&W Pizzeria & Restaurant, Inc.

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| _ |
|---|
| |
| |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court

| Eastern | District | of New | York |
|---------|----------|--------|------|

| rk-6405 |
|---------|
| |

| ın re | A&W Pizzeria & Restaurant, inc. | | Case No. | |
|-------|---------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |
| | | | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Benintendi Inc 85 Hoffman Ln Ste S Islandia, NY 11749 | Benintendi Inc 85 Hoffman Ln Ste S Islandia, NY 11749 | Purchases | | 10,000.00 |
| Cremosa Food Co LLC 5 Park Dr Melville, NY 11747 | Cremosa Food Co LLC 5 Park Dr Melville, NY 11747 | Purchases | | 2,600.00 |
| Islandia SC I & II LLC c/o Sontag & Hyman PC 69 Roslyn Rd Roslyn Heights, NY 11577 | Islandia SC I & II LLC c/o Sontag & Hyman PC 69 Roslyn Rd Roslyn Heights, NY 11577 | Rent, fees, charges | | 10,000.00 |
| LIPA Attn: Elisa M. Pugliese Esq 175 E Old Country Road Hicksville, NY 11801 | LIPA Attn: Elisa M. Pugliese Esq 175 E Old Country Road Hicksville, NY 11801 | Utility Bill | | 2,000.00 |
| Mr. Giuseppe Carusone 2684 E Arabian Dr Gilbert, AZ 85296 | Mr. Giuseppe Carusone 2684 E Arabian Dr Gilbert, AZ 85296 | Line of credit | | 15,000.00 |
| Mr. Jack Pata 1805 Stuvesant Avenue Merrick, NY 11566 | Mr. Jack Pata 1805 Stuvesant Avenue Merrick, NY 11566 | Line of credit | | 1,500.00 |
| National Grid Attn: Elisa M. Pugliese Esq 175 E Old Country Road Hicksville, NY 11801 | National Grid Attn: Elisa M. Pugliese Esq 175 E Old Country Road Hicksville, NY 11801 | Utility Bill | | 2,000.00 |
| NYS Dept. of Tax and Finance Bankruptcy Unit PO Box 5300 Albany, NY 12205 | NYS Dept. of Tax and Finance Bankruptcy Unit PO Box 5300 Albany, NY 12205 | Sales Tax | | 10,000.00 |
| NYS Workers Compensation Board 20 Park St Albany, NY 12207 | NYS Workers Compensation Board 20 Park St Albany, NY 12207 | Charges, fees | | 1,500.00 |
| | | | | |

| B4 (Offic | cial Form 4) (12/07) - Cont. | | rk-6405 |
|-----------|---------------------------------|----------|---------|
| In re | A&W Pizzeria & Restaurant, Inc. | Case No. | |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | January 12, 2010 | Signature | /s/ Antonio Cruz |
|------|------------------|-----------|------------------|
| | | _ | Antonio Cruz |
| | | | President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

| B6A | (Official | Form | 6A) (| 12/07 |) |
|-----|-----------|------|-------|-------|---|
|-----|-----------|------|-------|-------|---|

| In re | A&W Pizzeria & Restaurant, Inc. | Case No. |
|-------|---------------------------------|----------|
| _ | , | Debtor |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Wife, Joint, or Community

Husband, Wife, Joint, or Community

Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

| B6D (Official Form 6D) (12/07 | B6D | (Official | Form | 6D) | (12/07) |
|-------------------------------|-----|-----------|-------------|-----|---------|
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| In re | A&W Pizzeria & Restaurant, Inc. | | Case No. |
|-------|---------------------------------|--------|----------|
| | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| Check this box if debtor has no creditors hold | mg | seci | ried claims to report on this Schedule D. | | | | | |
|--|----------|-------------|--|------------|--------------|--------|---|---------------------------------|
| CDEDITODIS NAME | C | Hu | sband, Wife, Joint, or Community | C | U | D | AMOUNT OF | |
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | COXH-ZGEZH | 071-00-04FW0 | SPUTED | CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. | | | | Т | T E | | | |
| | | | Value \$ | | D | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | t | T | | H | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| continuation sheets attached | | | | ubto | | - 1 | | |
| continuation sheets attached | | | (Total of the | nis p | ag | e) | | |
| | | | (Report on Summary of Sc | | ota ule | - 1 | 0.00 | 0.00 |

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|-------|---------------------------------|----------|----------|--|
| In re | A&W Pizzeria & Restaurant, Inc. | | Case No. | |
| - | | Debtor , | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| total also on the Statistical Summary of Certain Entonness and reduced Statis. |
|--|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relat of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent salar representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| | B6F | (Official Form 6F) | (12/07) |
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| In re | A&W Pizzeria & Restaurant, Inc. | Case No. | |
|-------|---------------------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, | 00 | Hus | sband, Wife, Joint, or Community | CO | U N | | 7 | |
|---|----------|---------|---|-------------|-------------|----------------------------|---|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H & J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | NT L NG ENT | UNLLQULDAT | S P U T E D | - | AMOUNT OF CLAIM |
| Account No. | | | 2009 | Ť | T E D | l | | |
| Benintendi Inc 85 Hoffman Ln Ste S Islandia, NY 11749 | | - | Purchases | | D | | | 10,000.00 |
| Account No. | | | 2009 | | T | T | Ť | |
| Cremosa Food Co LLC 5 Park Dr Melville, NY 11747 | | - | Purchases | | | | | 2,600.00 |
| Account No. 2549/09 | | | 2009 | | T | t | † | |
| Islandia SC I & II LLC c/o Sontag & Hyman PC 69 Roslyn Rd Roslyn Heights, NY 11577 | | - | Rent, fees, charges | | | | | 10,000.00 |
| Account No. | | | 2009 | | Г | Γ | T | |
| LIPA Attn: Elisa M. Pugliese Esq 175 E Old Country Road Hicksville, NY 11801 | | - | Utility Bill | | | | | 2,000.00 |
| _1 continuation sheets attached | | | (Total of t | Subt | | | Ţ | 24,600.00 |

| r | k. | -6 | 1 | N | 5 |
|---|----|----|---|---|---|
| | L. | -v | - | v | J |

| In re | A&W Pizzeria & Restaurant, Inc. | Case No. | |
|-------|---------------------------------|----------|--|
| - | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDAT | D I S P U T E D | = | AMOUNT OF CLAIM |
|---|----------|------------------------|---|------------|------------|-----------------|-----------|-----------------|
| Account No. | | Γ | 2003 | 7 | ΙÈ | 1 | Ī | |
| Mr. Giuseppe Carusone 2684 E Arabian Dr Gilbert, AZ 85296 | | - | Line of credit | | D | | | 15,000.00 |
| Account No. | ╀ | ⊢ | 2003 | + | ╁ | + | \dashv | · |
| Mr. Jack Pata 1805 Stuvesant Avenue Merrick, NY 11566 | - | - | Line of credit | | | | | |
| | | | | | | | | 1,500.00 |
| Account No. | ✝ | T | Utility Bill | 十 | T | t | † | |
| National Grid Attn: Elisa M. Pugliese Esq 175 E Old Country Road Hicksville, NY 11801 | | - | | | | | | 2 222 22 |
| | Ļ | ot | | \perp | ╙ | \downarrow | \rfloor | 2,000.00 |
| Account No. NYS Dept. of Tax and Finance Bankruptcy Unit PO Box 5300 Albany, NY 12205 | - | - | 2009 Sales Tax | | | | | 10,000.00 |
| Account No. | t | T | Charges, fees | $^{+}$ | t | t | \dagger | |
| NYS Workers Compensation Board 20 Park St Albany, NY 12207 | | - | | | | | | 1,500.00 |
| Sheet no1 of _1 sheets attached to Schedule of | _ | | 1 | Sub | tota | al | † | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | |) | 30,000.00 |
| | | | | | Γota | | | |
| | | | (Report on Summary of S | che | dule | es) |) | 54,600.00 |

| B6G (| Official | Form | 6G) | (12/07) |
|-------|----------|------|-----|---------|
|-------|----------|------|-----|---------|

| | | | rk-6405 |
|-------|---------------------------------|----------|----------|
| In re | A&W Pizzeria & Restaurant, Inc. | | Case No. |
| - | · | Debtor , | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

| B6H (C | Official | Form | 6H) | (12/07) | |
|--------|----------|------|-----|---------|--|
|--------|----------|------|-----|---------|--|

| | | | | rk-6405 |
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| In re | A&W Pizzeria & Restaurant, Inc. | | Case No | |
| | <u> </u> | Debtor | | _ |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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rk-6405

United States Bankruptcy Court

Eastern District of New York

| In re | A&W Pizzeria & Restaurant, Inc. | | Case No. | |
|-------|---------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |
| | | | | |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

| | | nd schedules, consisting of | tor in this case, declare under penalty of perjury that I have 12 sheets, and that they are true and correct to the |
|------|------------------|-----------------------------|---|
| Date | January 12, 2010 | Signature | /s/ Antonio Cruz Antonio Cruz President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of New York

rk-6405

| In | re A&W Pizzeria & Restaurant, Inc. | | Case No. | |
|------|--|---|----------------------------|--------------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | DISCLOSURE OF COMPENSA | TION OF ATTO | RNEY FOR DE | EBTOR(S) |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 20 compensation paid to me within one year before the filing of be rendered on behalf of the debtor(s) in contemplation of or i | the petition in bankruptc | y, or agreed to be pai | d to me, for services rendered or to |
| | For legal services, I have agreed to accept | | \$ <u> </u> | 5,000.00 |
| | Prior to the filing of this statement I have received | | \$ | 5,000.00 |
| | Balance Due | | \$ | 0.00 |
| 2. | \$ 1,039.00 of the filing fee has been paid. | | | |
| 3. | The source of the compensation paid to me was: | | | |
| | ■ Debtor □ Other (specify): | | | |
| 4. | The source of compensation to be paid to me is: | | | |
| | ■ Debtor □ Other (specify): | | | |
| 5. | ■ I have not agreed to share the above-disclosed compensation | ion with any other person | unless they are mem | bers and associates of my law firm |
| | ☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the names of | | | |
| 5. | In return for the above-disclosed fee, I have agreed to render | legal service for all aspec | ts of the bankruptcy | case, including: |
| | a. [Other provisions as needed] See Retainer Agreement | | | |
| 7. | By agreement with the debtor(s), the above-disclosed fee does See Retainer Agreement | s not include the following | g service: | |
| | CE | ERTIFICATION | | |
| this | I certify that the foregoing is a complete statement of any agress bankruptcy proceeding. | eement or arrangement fo | r payment to me for i | representation of the debtor(s) in |
| Da | ted: January 12, 2010 | /s/ Richard V. Ka | | |
| | | Richard V. Kante Richard V. Kante 510 Broadhollow Suite 207 Melville, NY 1174 | r, Attorney at Law Road | |
| | | (631) 845-1400 | | |

United States Bankruptcy Court Eastern District of New York

| rk-6405 |
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|---------|

| re A&W Pizzeria & Restaurant, Inc. | | Case No. | Case No. | |
|---|------------------|--|------------------------------------|--|
| | Debtor | Chapter | 11 | |
| LIST OF 1 Following is the list of the Debtor's equity security hol | EQUITY SECURITY | | for filing in this chapter 11 case | |
| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest | |
| Antonio Crus 3 Kaymac St Brentwood, NY 11717 | | 200 No par value | 90% stock ownership | |
| Elena Campos 3 Kaymac Street Brentwood, NY 11717 | | 200 No par value | 10% stock ownership | |
| DECLARATION UNDER PENALTY OF | PERJURY ON BEHAL | F OF CORPORATIO | N OR PARTNERSHIP | |
| I, the President of the corporation nam foregoing List of Equity Security Holders a | | | | |
| Date | Ai | s/ Antonio Cruz ntonio Cruz resident | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Eastern District of New York

| In re | A&W Pizzeria & Restaurant, Inc. | | Case No. | |
|------------------------|--|--|---------------------------------|--|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | CORPORAT | TE OWNERSHIP STATEMENT (I | RULE 7007.1) | |
| recusal, the following | the undersigned counsel for A&W g is a (are) corporation(s), other that | ocedure 7007.1 and to enable the Judan Pizzeria & Restaurant, Inc. in the a an the debtor or a governmental unit quity interests, or states that there are | bove captioned, that directly o | d action, certifies that the or indirectly own(s) 10% or |
| ■ None [| [Check if applicable] | | | |
| January | 12. 2010 | /s/ Richard V. Kanter | | |
| Date | | Richard V. Kanter (RK-6405) | | |
| | Signature of Attorney or Litigant | | | |
| | Counsel for A&W Pizzeria & Restaurant, Inc. | | | |
| | | Richard V. Kanter, Attorney at Law | | |
| | | 510 Broadhollow Road Suite 207 | | |
| | | Melville, NY 11747 | | |
| | | (631) 845-1400 | | |
| | | | | |

rk-6405